

Welcome to our world!



discover
risk
.co.uk

**Discover the value of
membership for free.**

Join for free

If you're serious about a career in risk or wealth management, you need to get to know the sector and the people as soon as possible.

Joining the Chartered Insurance Institute (CII) or Personal Finance Society (PFS) gives you the advantage of inside knowledge and connections to improve your chances of landing your first placement or job.

Get your career off the ground

Membership will give you access to a range of valuable career support services, all designed to kick-start your career in risk or wealth management.

Big benefits are yours for free:

- Member-only online access to sector reports, research and publications
- Access to technical and social networking events
- Job alerts delivered to your inbox

As a member you'll also be eligible for our Perks discounts scheme. It gets you big savings on restaurants and high street shops, as well as cinemas, fitness and holidays.

We look forward to welcoming you to our network of 125,000 members. For the first time, you will be able to join the Society of Mortgage Professionals (SMP).

Simply complete the application form and hand it back today or email your scanned form to discover@cii.co.uk

cii.co.uk
thepfs.org





Chartered
Insurance
Institute

Standards. Professionalism. Trust.

Free Discover membership scheme

Reference: (CII use only)

Joining criteria

Free Discover membership of the Chartered Insurance Institute or Personal Finance Society is open to school, college and university students who:

- are not in full-time employment;
- do not hold a CII qualification; and
- are not studying for a CII qualification.

Note: You must complete this form in full.

Section A - Personal details

(Please complete all fields)

Mr/Mrs/Miss/
Ms/Other

Surname/
Family name

Forename/
Given name(s)

Preferred name

(Please enter the name you would like to be addressed by for all correspondence)

Date of Birth (you must be 16 or older)

Gender (Please tick)

Male

Female

Prefer not to say

Other

Mandatory - please take care to enter this correctly as we will be unable to process your application without a valid email address.

Primary email

Alternative email

Tel

Mobile

Home address

Postcode

Country

Alternative address

Postcode

Country

Address to be used for postal correspondence and local CII institute/PFS region allocation (Please see note 1) Home Alternative

Section D – Declarations continued

Data protection and privacy

The CII will ensure that your personal data is processed in line with Data Protection legislation and the CII Data Protection and Privacy Statement (available at cii.co.uk/dataprotection). **To process this application, I consent to the CII processing my data.**

Use the CII website to update your contact details and preferences, selecting the types of information and services you wish to receive and to opt in or out of mailings: cii.co.uk/mycii

Please note: if you choose not to receive marketing emails, you will still receive transactional communications relating to your membership, qualifications, event bookings and voting rights, as well as important operational notifications relating to the CII. Where applicable, you can choose to receive these by post by logging in to cii.co.uk/mycii and updating your preferences.

Privacy and electronic communications regulations

In order to keep you informed in a timely and cost-effective manner, the CII uses email as our principal method of communication. From time to time, we may wish to electronically draw your attention to other CII products and services which are likely to be of interest to you. **I consent to receiving marketing communications from the CII by email.** Yes No

To opt out of postal marketing communications from the CII and your local institute please send a request to Customer Service at customer.serv@cii.co.uk

Sharing your data with local institutes

CII local institutes provide access to a programme of services including CPD events, training and networking opportunities designed to support you and complement your CII membership. We will share your data with your local institute (UK, Channel Islands and Isle of Man based members only) so they may send you relevant email communications. **I consent to the CII sharing my data with my local institute.** Yes No

Your right to cancel

In accordance with The Consumer Contracts (Information, Cancellation and Additional Charges) Regulations 2013 (“the Regulations”), you have a right of cancellation in respect of your membership. This right (subject to the Regulations) expires 14 calendar days from the day on which your membership application is accepted or where written confirmation of your membership is received by you (please note that no refunds will be provided for cancellations made after these specified dates). Reimbursement for any monies paid by you which relate to the cancellation will be sent to you within 14 calendar days of receiving the notice of cancellation. Should you wish to cancel, notice should be sent to CII Customer Service at customer.serv@cii.co.uk

Signature

Date

Notes

1. Local institutes/PFS regions

The network of 58 UK local institutes and 27 PFS regions are local hubs situated throughout the UK, Channel Islands and Isle of Man that deliver a range of regional services, including:

- Technical and regulatory seminars and training courses
- Career guidance, mentoring and knowledge services
- Social and networking activities
- Community engagement initiatives
- Local news and information.

2. Faculties

As a CII member you are able to join a faculty for free. Faculties provide access to market-relevant information and career support. More information can be found at cii.co.uk/faculties

- Insurance Broking Faculty
- Life & Pensions Faculty
- Claims Faculty
- Learning & Development Faculty
- Underwriting Faculty
- Society of Mortgage Professionals

