

July 2024

J12: *Securities advice and dealing* study text, 2024–25 edition

This edition of the study text is based on the 2024–25 examination syllabus and forms the study material for exams to be sat from 1 September 2024 until 31 August 2025.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2023–24 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A3, B2B and C5.

Chapter 3: sections C1, C2 and D4.

Chapter 4: sections A5A, A6 and C2.

Chapter 5: section C4.

Chapter 6: sections A3, A4, B3 and D4.

Chapter 7: sections A3, B3 and C.

Chapter 10: section D2D.

Chapter 11: sections B2C and C2.

Questions/answers, websites, key terms/points, legislation and index: amended where relevant.

We hope this information is helpful to you.

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