

## **Personal Finance Society Associate Firms – A-Z List**

Associate firm is awarded by the Personal Finance Society to firms that have made a public commitment to a 'united profession' approach to building public trust in the sector helping to elevate the importance and value of professional mortgage advice and services.

Browse our full list of Associate firms below.

<b>3D Financial Planning</b>	<a href="http://www.3dfinancialplanning.co.uk">www.3dfinancialplanning.co.uk</a>
<b>Accelerate Team Limited</b>	<a href="http://www.accelerateteam.co.uk">www.accelerateteam.co.uk</a>
<b>Active Investment Managers Ltd.</b>	<a href="http://www.morgan-williams.co.uk">www.morgan-williams.co.uk</a>
<b>Acumen Financial Partnership Ltd</b>	<a href="http://www.acumenfinancial.co.uk">www.acumenfinancial.co.uk</a>
<b>Adamson Ross WM Ltd</b>	<a href="http://www.adamsonross.co.uk">www.adamsonross.co.uk</a>
<b>Anomaly Consultants Ltd</b>	None
<b>Argonaut Paraplanning Consultants Ltd</b>	<a href="http://www.argonautpp.com">www.argonautpp.com</a>
<b>Athena Wealth Planning Limited</b>	<a href="http://www.athenawealthplanning.co.uk">www.athenawealthplanning.co.uk</a>
<b>Bateman Asset Management Limited</b>	<a href="http://www.bateman-assetmanagement.co.uk">www.bateman-assetmanagement.co.uk</a>
<b>BCH Ltd</b>	<a href="http://www.bch.uk.com">www.bch.uk.com</a>
<b>Cedar House Financial Services Limited</b>	<a href="http://www.cedarhousefinancial.co.uk">www.cedarhousefinancial.co.uk</a>
<b>Chadney Bulgin LLP</b>	<a href="http://www.chadneybulgin.com">www.chadneybulgin.com</a>
<b>Cherwell Financial Services Ltd</b>	<a href="http://www.cherwellfs.co.uk">www.cherwellfs.co.uk</a>
<b>Core Financial Paraplanning Limited</b>	<a href="http://www.corefinancialuk.com">www.corefinancialuk.com</a>
<b>Cotswold Independent Financial Services Ltd</b>	<a href="http://www.cotswoldifs.co.uk">www.cotswoldifs.co.uk</a>
<b>Craufurd Hale Wealth Management</b>	<a href="http://www.craufurdhalegroup.co.uk">www.craufurdhalegroup.co.uk</a>
<b>David Ingram</b>	<a href="http://www.aimtwothree.com">www.aimtwothree.com</a>
<b>DGS Independent Financial Advisers Ltd</b>	<a href="http://www.dgsifa.com">www.dgsifa.com</a>
<b>Eastwood Financial Solutions</b>	<a href="http://www.eastwood-ifa.co.uk">www.eastwood-ifa.co.uk</a>
<b>Estgro</b>	<a href="http://www.estgro.com">www.estgro.com</a>
<b>FA Wealth Ltd</b>	<a href="http://www.fawealth.com">www.fawealth.com</a>
<b>Fairfield Wealth Limited</b>	<a href="http://www.fairfieldwealth.gg">www.fairfieldwealth.gg</a>
<b>FD Wealth Ltd</b>	<a href="http://www.frenchduncan.co.uk">www.frenchduncan.co.uk</a>
<b>Female Financial Management Ltd</b>	<a href="http://www.femaleadviser.co.uk">www.femaleadviser.co.uk</a>
<b>Financial Framework Wealth &amp; Estate Planning Ltd</b>	<a href="http://www.financialframework.co.uk">www.financialframework.co.uk</a>
<b>Financial Management Bureau</b>	<a href="http://www.finman.co.uk">www.finman.co.uk</a>
<b>Forrester-Hyde Limited</b>	<a href="http://www.forrester-hyde.co.uk">www.forrester-hyde.co.uk</a>
<b>Future Life Wealth Management Limited</b>	<a href="http://www.wealthmanagement.uk.com">www.wealthmanagement.uk.com</a>
<b>Gittins &amp; Co. Wealth Management Ltd</b>	<a href="http://www.gittinsandco.com">www.gittinsandco.com</a>
<b>Gower Financial Services Limited</b>	<a href="http://www.gowerfinancial.com">www.gowerfinancial.com</a>
<b>Green Castle Financial Planning</b>	<a href="http://www.greencastlefp.co.uk">www.greencastlefp.co.uk</a>
<b>Greenfields Financial Management Ltd</b>	<a href="http://www.greenfields.biz">www.greenfields.biz</a>
<b>Greystone Financial Services Limited</b>	<a href="http://www.greystonefs.co.uk">www.greystonefs.co.uk</a>
<b>Hadlow Edwards Wealth Management Ltd</b>	<a href="http://www.hadlowedwards.co.uk">www.hadlowedwards.co.uk</a>
<b>Hamnett Wealth Management</b>	<a href="http://www.hamnettwealth.com">www.hamnettwealth.com</a>
<b>Hannay Wealth LLP</b>	Not supplied

<b>Hartsfield Financial Services</b>	<a href="http://www.hartsfield.co.uk">www.hartsfield.co.uk</a>
<b>Haven Paraplanning Limited</b>	<a href="http://www.havenparaplanning.co.uk">www.havenparaplanning.co.uk</a>
<b>HK Wealth Managers Ltd</b>	Not supplied
<b>Holborn Assets Ltd</b>	<a href="http://www.holbornassets.co.uk">www.holbornassets.co.uk</a>
<b>Hunter Mills Ltd</b>	<a href="http://www.huntermills.com">www.huntermills.com</a>
<b>Insight Wealth Financial Advisers Ltd</b>	<a href="http://www.insightwealth.co.uk">www.insightwealth.co.uk</a>
<b>JB Wealth Management Ltd</b>	<a href="http://www.jbwm.co.uk">www.jbwm.co.uk</a>
<b>Jencap Partners Ltd</b>	<a href="http://www.jencap.partners">www.jencap.partners</a>
<b>Laurus Associates Ltd</b>	<a href="http://www.laurusassociates.co.uk">www.laurusassociates.co.uk</a>
<b>Lawrence Clarke Ltd</b>	<a href="http://www.lawrenceclarke.co.uk">www.lawrenceclarke.co.uk</a>
<b>Longhurst Limited</b>	<a href="http://www.longhurst.co.uk">www.longhurst.co.uk</a>
<b>Lowes Financial Management Limited</b>	<a href="http://www.lowes.co.uk">www.lowes.co.uk</a>
<b>Lucent Financial Planning Ltd</b>	<a href="http://www.lucentfinancialplanning.co.uk">www.lucentfinancialplanning.co.uk</a>
<b>Lyfeguard Limited</b>	<a href="http://www.lyfeguard.com">www.lyfeguard.com</a>
<b>Lynas Vokes Investments Ltd</b>	<a href="http://www.lynasvokes.co.uk">www.lynasvokes.co.uk</a>
<b>Mark Dean Wealth Management (UK) Limited</b>	<a href="http://www.markdeanwealth.com">www.markdeanwealth.com</a>
<b>Mattinson Ginty &amp; Partners (Employee Benefits) Limited</b>	<a href="http://www.mgpeb.co.uk">www.mgpeb.co.uk</a>
<b>MFS Independent Financial Advisers</b>	<a href="http://www.mfs-group.co.uk">www.mfs-group.co.uk</a>
<b>Moore Dixon Financial Services Limited</b>	<a href="http://www.mooredixon.com">www.mooredixon.com</a>
<b>Moran Wealth Management Ltd</b>	<a href="http://www.moranwealthmanagement.co.uk">www.moranwealthmanagement.co.uk</a>
<b>Moscrops Financial Planning (Bury) Ltd</b>	<a href="http://www.moscropsfp.co.uk">www.moscropsfp.co.uk</a>
<b>National Farmers Union Mutual Select Investments Limited</b>	<a href="http://www.nfumutual.co.uk">www.nfumutual.co.uk</a>
<b>NextGen Planners Ltd</b>	Not supplied
<b>Nicholls Stevens (Financial Services) Limited</b>	Not supplied
<b>Oakmere Wealth Management Ltd</b>	<a href="http://www.oakmerewealth.co.uk">www.oakmerewealth.co.uk</a>
<b>Ocaris Wealth Management Ltd</b>	<a href="http://www.ocaris.co.uk">www.ocaris.co.uk</a>
<b>Philpott Financial Limited</b>	<a href="http://www.philpottfinancial.com">www.philpottfinancial.com</a>
<b>Phoenix Wealth Management Ltd</b>	Not supplied
<b>Prosperity IFA Ltd</b>	<a href="http://www.prosperityifa.com">www.prosperityifa.com</a>
<b>QB Partners Limited</b>	<a href="http://www.qbpartners.co.uk">www.qbpartners.co.uk</a>
<b>Research Independent Financial Services Limited</b>	<a href="http://www.researchindependent.co.uk">www.researchindependent.co.uk</a>
<b>Select Wealth Management</b>	<a href="http://www.selectwealthmanagement.com">www.selectwealthmanagement.com</a>
<b>Simon James Independent Financial Advisers LLP</b>	<a href="http://www.simonjamesllp.uk">www.simonjamesllp.uk</a>
<b>Sparrow Paraplanning</b>	<a href="http://www.sparrowparaplanning.co.uk">www.sparrowparaplanning.co.uk</a>
<b>SRC Financial Services Limited</b>	<a href="http://www.srcfinancial.com">www.srcfinancial.com</a>
<b>Strategic Vision Wealth LTD</b>	<a href="http://www.svwm.co.uk">www.svwm.co.uk</a>
<b>Succession Wealth Management Ltd</b>	Not supplied
<b>Technical Connection Ltd</b>	<a href="http://www.technicalconnection.co.uk">www.technicalconnection.co.uk</a>
<b>The Financial Technology Research Centre Limited</b>	<a href="http://www.ftrc.co">www.ftrc.co</a>
<b>The Informed Partnership Ltd</b>	<a href="http://www.informedfinancialplanning.co.uk">www.informedfinancialplanning.co.uk</a>
<b>Thornton Associates Ltd</b>	<a href="http://www.thorntonfs.com">www.thorntonfs.com</a>
<b>Trowlock Wealth Management LLP</b>	<a href="http://trowlockwm.co.uk">trowlockwm.co.uk</a>
<b>TW11 Wealth Management Limited</b>	<a href="http://www.octopusmoneycoach.com">www.octopusmoneycoach.com</a>
<b>Unburdened Limited</b>	<a href="http://www.unburdenedsolutions.co.uk">www.unburdenedsolutions.co.uk</a>
<b>Verum Financial LLP</b>	<a href="http://www.verumfinancial.co.uk">www.verumfinancial.co.uk</a>
<b>Warwick Wealth Management Ltd</b>	<a href="http://www.warwickwm.co.uk">www.warwickwm.co.uk</a>
<b>Wells &amp; Co Financial Planning LLP</b>	<a href="http://www.wellsandcofinancialplanning.co.uk">www.wellsandcofinancialplanning.co.uk</a>

**Wetherall's Ltd**  
**Whiteleaf Financial Plc**

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