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**AF4: *Investment planning* case study workbook, 2024–25 edition**

**This edition of the case study workbook is based on the AF4 examination syllabus.**

This edition replaces entirely the previous 2023–24 edition and has been updated and amended throughout for the 2024/25 tax year and market/legislative developments.

Please do not hesitate to contact us if you have any queries regarding your new case study workbook.

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